



SKYLINE

GOLD CORPORATION

'SK' : TSX-V



Cautionary Statement

Statements in this presentation may be viewed as forward-looking statements. Such statements involve risks and uncertainties that could cause actual results to differ materially from those projected. There are no assurances the Company can fulfill such forward-looking statements and the Company undertakes no obligation to update these statements. Such forward looking statements are only predictions; actual events or results may differ materially as a result of risks facing the Company, some of which are beyond the Company's control.



Skyline Gold:

- A precious metals exploration and development company
- Exploring a large land package in BC Canada - a stable district
- Positioned in one of the most highly prospective gold camps in Canada:
 - Snip Gold Mine Camp in the Golden Triangle, BC



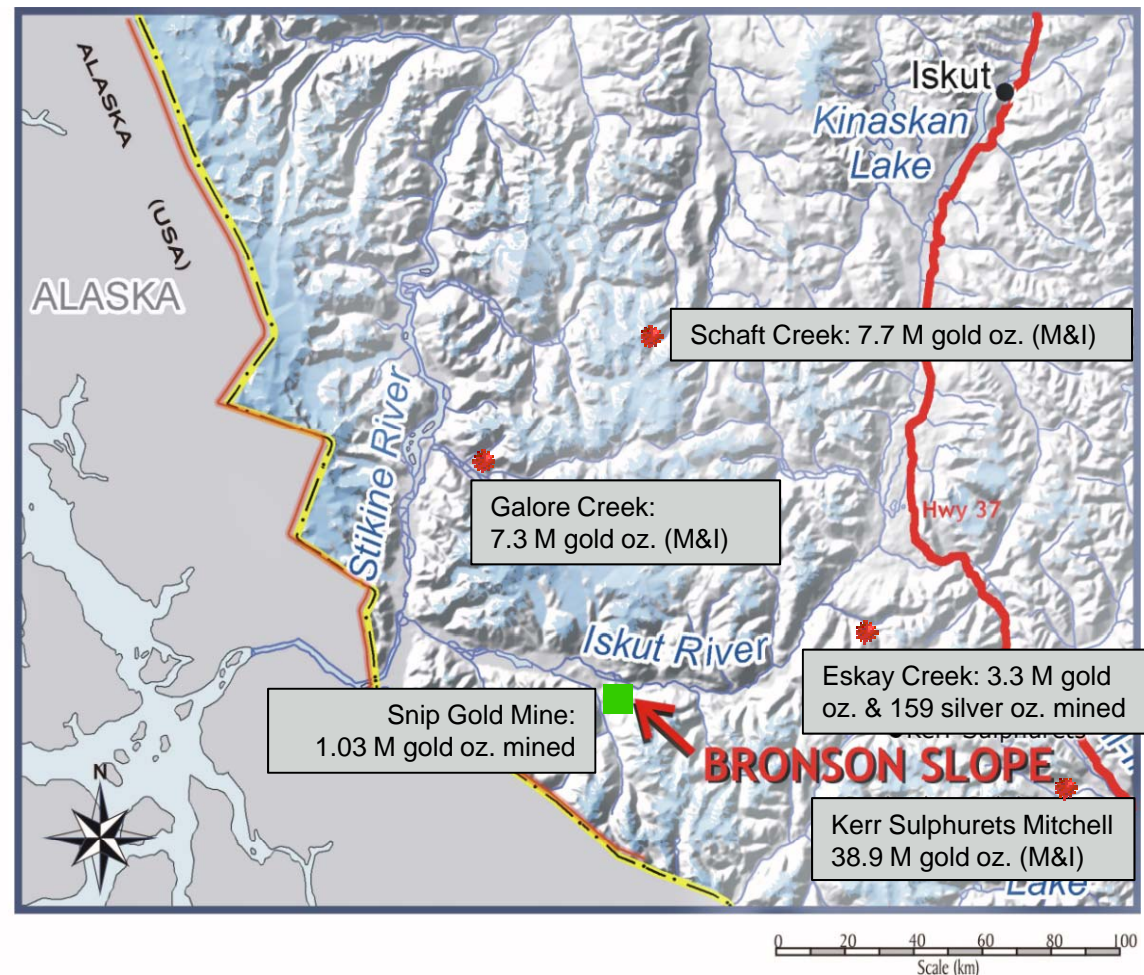
Skyline Gold's Advantage

- 2.6 M gold oz. (M&I) Bronson Deposit in development stage:
 - 2010 Preliminary Assessment technical report indicates 1.76 M gold oz. mined resource using \$950 /oz. gold & \$2.50 /lb copper
- Large 21,000 hectare position adjacent Snip Gold Mine in Iskut River Valley
 - Iskut Region has 250 gold showings yet to be explored (EMPR)
- Plan in place to grow resource base to 5+ million gold oz.
- Ready access to Bronson property & North West Transmission Line (NTL) now funded and in Environmental Assessment process
- Decisive management

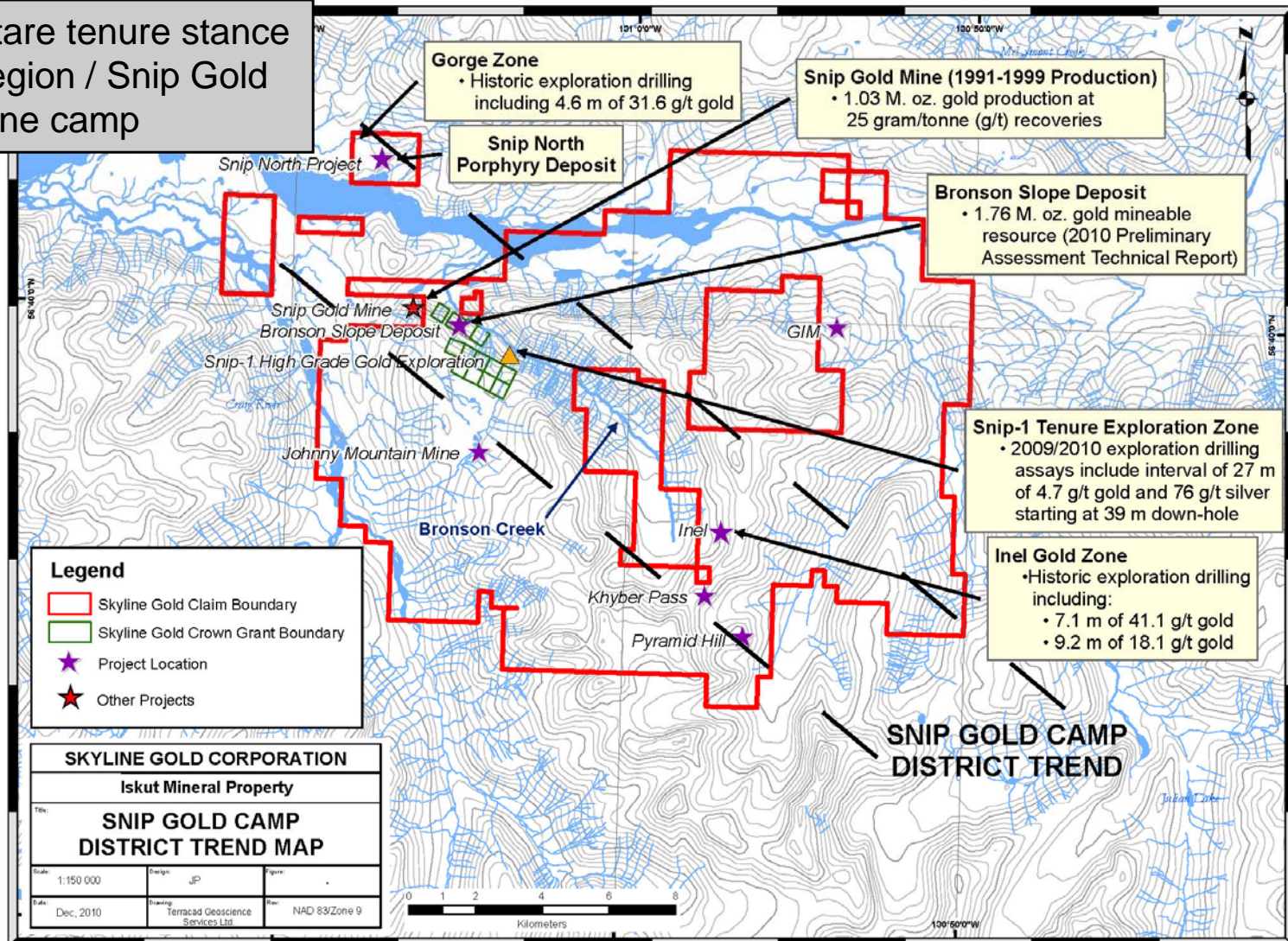
Skyline's mineral tenures and its Bronson Slope gold deposit lie in Northwest B.C.'s Golden Triangle area...

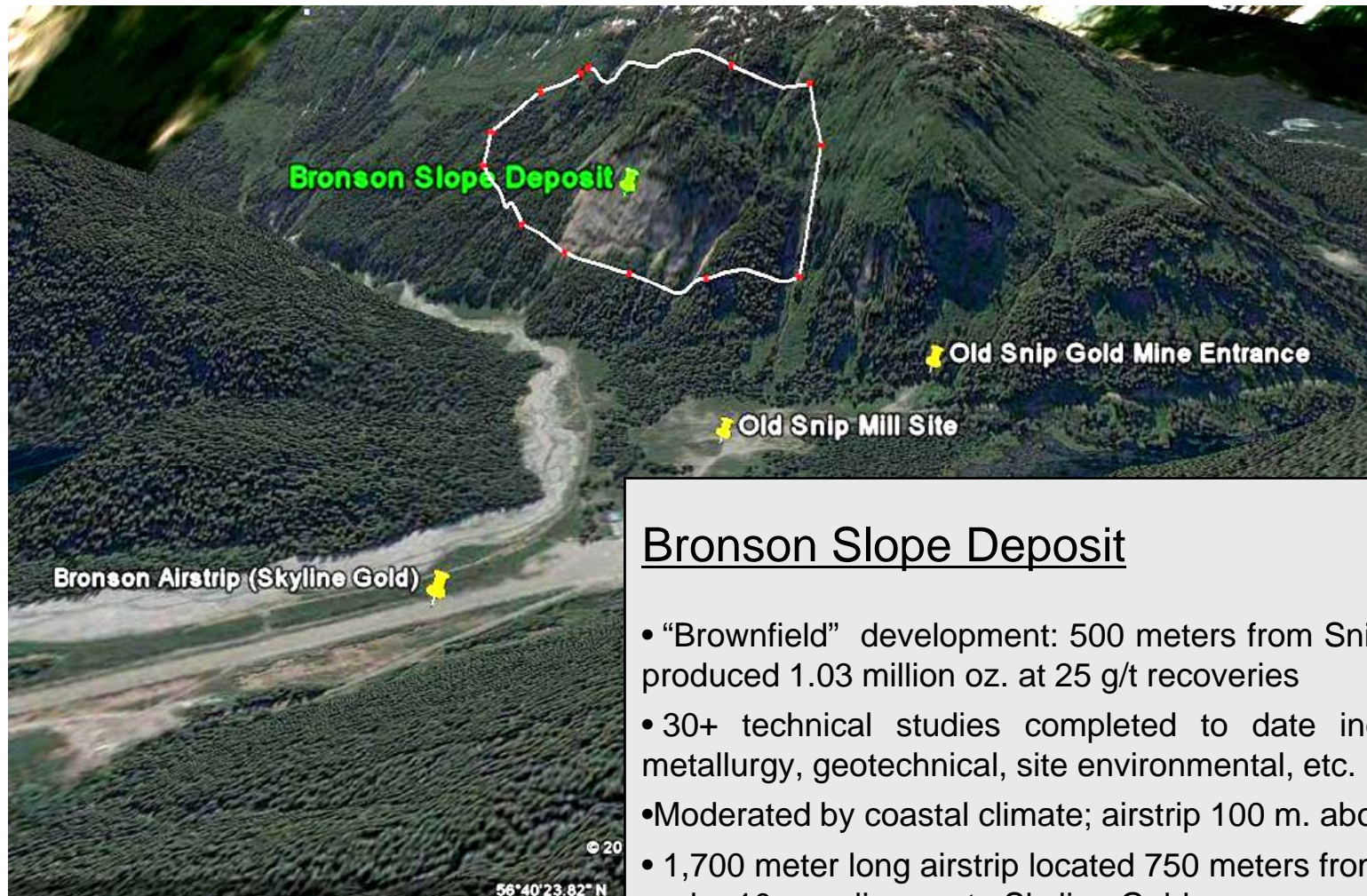


...home to additional multi-million ounce gold resources



21,000 hectare tenure stance
in Iskut Region / Snip Gold
Mine camp





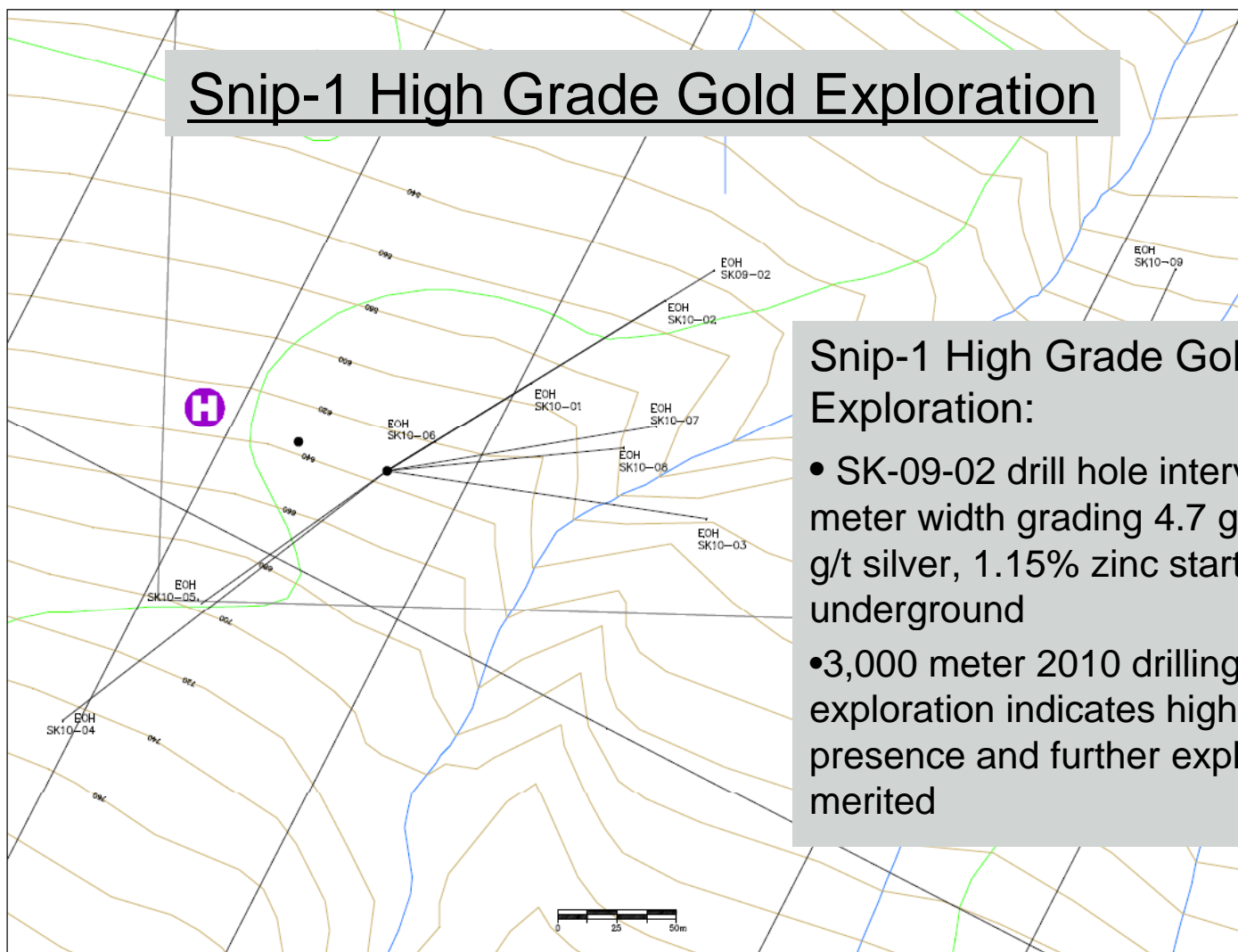
Bronson Slope Deposit

- “Brownfield” development: 500 meters from Snip Gold Mine that produced 1.03 million oz. at 25 g/t recoveries
- 30+ technical studies completed to date including geology, metallurgy, geotechnical, site environmental, etc.
- Moderated by coastal climate; airstrip 100 m. above sea level
- 1,700 meter long airstrip located 750 meters from deposit; airstrip under 10 year license to Skyline Gold
- Same day return-trip access from Vancouver

Strategy

1. Systematic expansion to become major regional player and largest tenure holder in the Iskut Region / Snip Gold Mine camp
2. Exploration plan focused to expand to 5+ million gold oz. resource:
 - Snip-1 high grade zone
 - Snip North porphyry zone; Inel High Grade, Burnie target
 - Deep I.P. geophysical survey of Bronson Creek gold basin
3. Build management team
4. Advance Bronson Slope development project toward mid-tier production integrating discovered resources to increase project returns

Snip-1 High Grade Gold Exploration



Snip-1 High Grade Gold Zone Exploration:

- SK-09-02 drill hole interval of 27 meter width grading 4.7 g/t gold, 75.9 g/t silver, 1.15% zinc starting 24 m underground
- 3,000 meter 2010 drilling and exploration indicates high grade gold presence and further exploration is merited

Exploration Action Plan

- Snip–1 high grade gold exploration and review potential impact on Bronson Slope economics and development plans
- Deep I.P. geophysical survey of Bronson gold basin
- Digitization of geological and technical database and further development of 2011 exploration targets for rapid gold resource expansion to 5+ M gold oz. target
- Expand Iskut Region / Snip Gold Camp position



Bronson Slope Project

Production Cash Costs:

	Gold [USD /oz.]	Copper [USD /lb.]	Silver [USD /oz.]	Magnetite [USD /tonne.]
Project Cash Costs	\$ 554	\$ 1.46	\$ 8.74	\$ 53.9
Cash Cost: net of copper, silver and magnetite credits	\$ 98			

Mined Resource:

Phase 1, 2 & 3 (Total) - Tonnes and Grades (\$9/t NSR Cut-off)					
Category	Metric tonnes [000]	Copper [%]	Gold [g/t]	Silver [g/t]	Magnetite [%]
Measured	84,153	0.151	0.420	2.221	5.9
Indicated	102,738	0.098	0.310	2.168	4.8
Total Measured and Indicated	186,891	0.122	0.360	2.192	5.3
Inferred	4,944	0.074	0.321	2.187	3.7
Total Waste	147,499	Strip Ratio: 0.77 (Waste tonnes / Mill Feed tonnes)			

Prices (USD): \$ 950 /oz. gold, \$ 2.50 /lb. copper, \$ 15 /oz silver, \$90 /tonne magnetite, 0.90 USD/CAD exchange rate.

PA Estimated operating costs per tonne of mill feed:

	CAD / tonne Milled	USD / tonne Milled
Direct Mining Costs	\$ 3.21	\$ 2.89
Overhead and Administration	\$ 0.98	\$ 0.88
Processing Costs	\$ 6.33	\$ 5.70
Total:	\$ 10.52	\$ 9.47

Sensitivity Analysis:

	Internal Rate of Return (IRR)	Net Present Value (NPV) (CAD Million)
Base Case (7.5% discount rate)	<u>21.5%</u>	<u>330.2</u>
Metal Price		
Current Prices (Sept, 2010) ¹	35.2%	684.2
10% Decrease from Base Case	16.2%	199.7
10% Increase from Base Case	26.5%	460.8
Recovery		
10% Decrease from Base Case	17.6%	232.5
OPEX		
20% increase from Base Case	16.4%	198.6
10% decrease from Base Case	23.8%	396.1
CAPEX		
20% Increase from Base Case	17.4%	280.9
10% Decrease from Base Case	24.2%	354.9
Exchange Rate (1 CAD=0.90USD)		
1CAD = 0.95 USD	18.9%	264.6
1 CAD= 0.85 USD	24.3%	403.5
Discount Rate (Base Case 7.5%)		
5%	21.5%	514.2
10%	21.5%	215.2

¹ Current USD Prices (Sept, 2010) Gold \$1250 /oz., Copper \$3.50 /lb., Silver \$20 /oz., Magnetite \$90 /tonne.

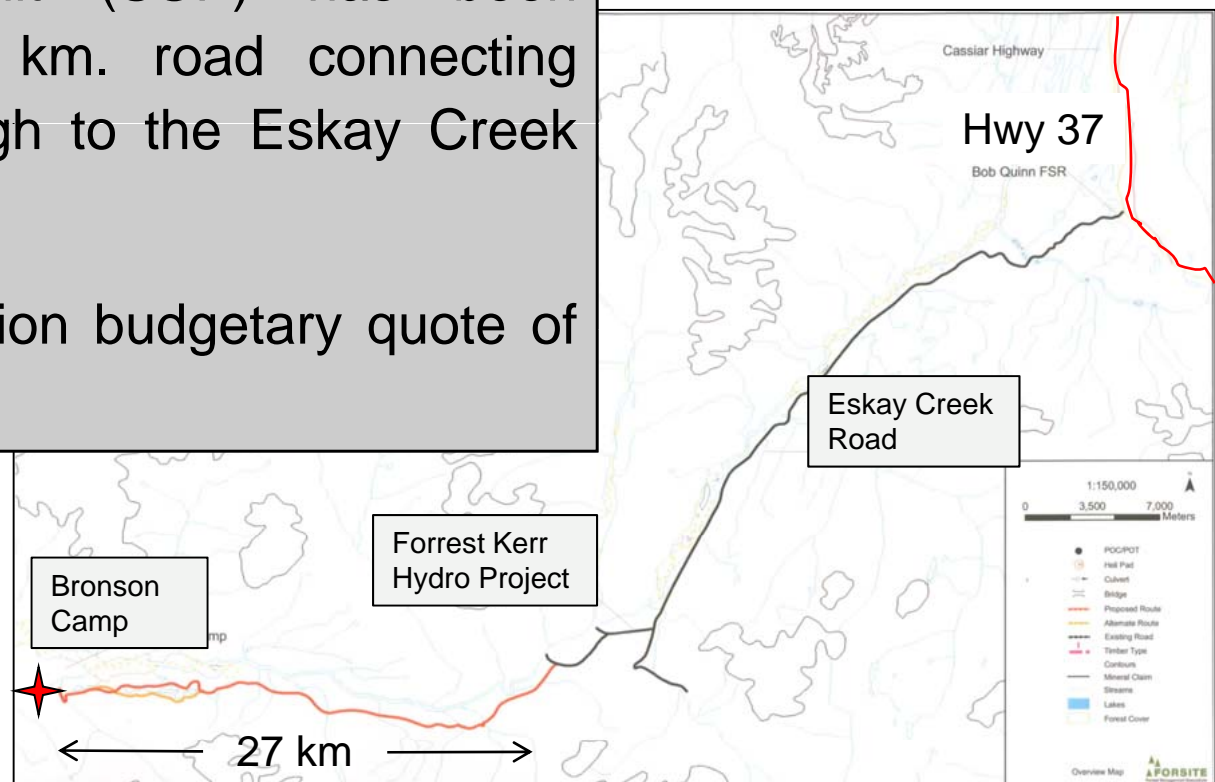


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Bronson Slope:
Access and Power

Road Access

- Special Use Permit (SUP) has been submitted for a 27 km. road connecting Bronson Slope through to the Eskay Creek mining road
- 2008 road construction budgetary quote of \$ 7.6 million



Skyline Gold Hydro

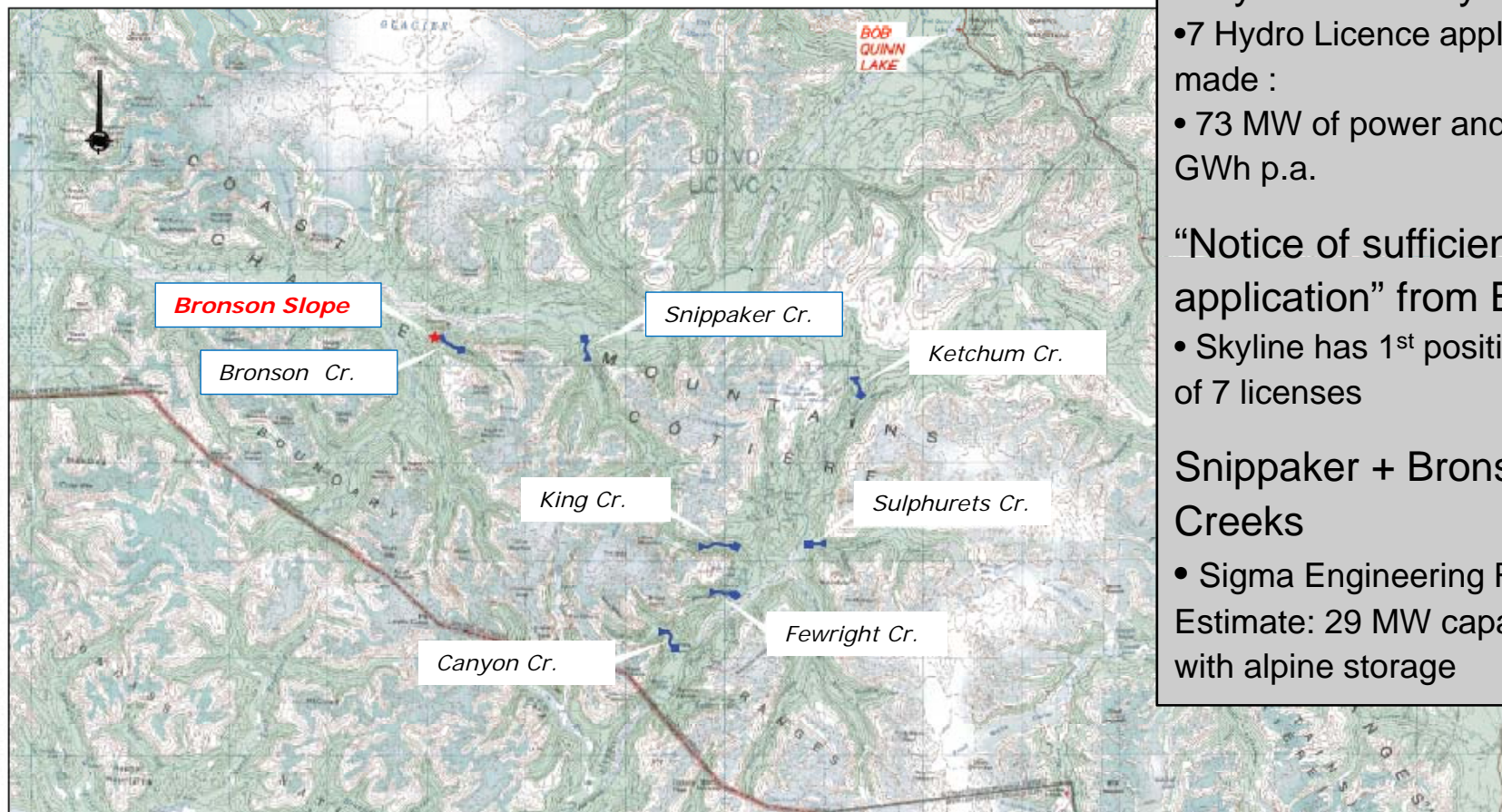
- 7 Hydro Licence applications made :
- 73 MW of power and 363 GWh p.a.

“Notice of sufficiency of application” from B.C.

- Skyline has 1st position on 6 of 7 licenses

Snippaker + Bronson Creeks

- Sigma Engineering Report Estimate: 29 MW capacity with alpine storage



▲ INTAKE
— PENSTOCK
■ POWERHOUSE

BASE MAP: NTS
104.B AND 104.C.

SCALE 0 4 8 12 16 20 KILOMETRES
5 10 MILES

SKYLINE GOLD CORPORATION		
HYDROPOWER PROJECTS LOCATION MAP ISKUT RIVER AREA		
DATE AUG 2008	DWG. No.	R0

First Nations Consultation

- An ongoing engagement (including employment on-site at various stages) with First Nations and their representatives will be intensified to achieve completion of an interim MOU followed by Impact / Benefits Agreement with local First Nations groups
- High quality relationships with aboriginal and other stakeholders one of the keys to success for the Bronson Slope project
- The value of high quality locally-based employees and sustainable practices provides benefits to both local communities as well as the ultimate stability and success of our company and its projects

12 Month Review Bronson Slope

1. **Preliminary Assessment Update:** Moose Mountain Technical Services update of Leighton Bronson Slope Preliminary Assessment ('P.A.') 2009 technical report completed.
2. **Snip-1 Exploration Program** – new high grade gold and silver discovery zone from 730 m 2009 and 3,000 m 2010 exploration drilling programs.
3. **Magnetite Resource Addition:** N.I. 43-101 compliant magnetite resource added to Bronson Slope
4. **Tenure Acquisition:** Acquired mineral tenures at Bronson Slope for production road access and prospective exploration
5. **Feasibility Gap Analysis:** SRK draft report complete
6. **Raised Capital and paid-down outstanding liabilities:**
+ \$2 M raised in past 12 months.

Bronson Slope Action Plan

- Build management team
- Gap Analysis to Feasibility
 - Confirm budget, timeline, etc.
- Advance Participation Agreement discussion with Tahltan / Iskut F.N.
- Magnetite marketing study
- Advance hydro projects



Skyline Gold Recap

- Skyline's focus is to build resources with a focus on adding high grade gold ounces with a goal of 5+ million gold oz.
- Consolidate strategic tenure positions to grow to become the major Iskut Valley gold exploration and development company
- Advance Bronson Slope project toward production.



Patrick Soares, P.Geo.

C.E.O.

David Jensen, P.Eng., MBA, LL.B.

President & C.O.O.

Lorne Anderson, C.A.

C.F.O.

Sandy Martin, B.A.Sc., M.A.Sc.

VP Engineering

Geologists:

David Yeager, P.Geo.

Consulting Geologist

John Zbeetnoff, P.Geo.

Advisor to Skyline Board



Directors

Clifford Grandison, B.A.

Chairman

Bob Matthews, C.A.

Patrick Soares, P.Geo.

Lorne Anderson, C.A.

Linda J. Hogg, LL.B.

Christopher Mitchell, P.Eng., M.Sc., MBA

Sandy Martin, B.A.Sc., M.A.Sc.

Jeff Smulders, B.Sc., MBA, CMA

Share Symbol (TSX-V) - ' **SK** ' (Sept. 2010)

	Shares
Issued and Outstanding	122,514,339
Warrants (\$0.12, October 5, 2010)	4,375,000
Warrants (\$0.12, October 27, 2010)	538,691
Warrants (\$0.15, May 6, 2011)	2,496,667
Warrants (\$0.17, August 25, 2012)	2,564,314
Options (Chebry - Property Purchase)	300,000
Options (Newcastle Minerals - Property Purchase)	1,426,025
Options (Company Stock Options)	9,512,000
Fully Diluted	143,727,036



Skyline Gold Corporation

#212 - 10451 Shellbridge Way

Richmond, BC

Canada V6X 2W8

Phone: 604.270.3878

Fax: 604.270.3858

Email: info@skylinegold.com

Web: www.skylinegold.com

